

EXHIBIT “1”

Bernard Jay Patterson, CFE

6025 Battle Trail, Little Rock, Arkansas 72223 501-276-1108 jay@fulldisclosurellc.com

Curriculum Vitae

Bernard Jay Patterson, owner of Full Disclosure, LLC provides forensic and investigative accounting, auditing and data analytics specific to the mortgage loan servicing, structured finance and document forensic areas.

- Expert witness appearances in numerous state and federal court jurisdictions
- Development of methodologies used in the forensic investigation, examination and analyses of mortgage loan servicing transactions, securitization processes, document forensics, and standing issues.
- Development of methodologies used in the reconstruction of mortgage servicing accounting data and transactions extracted from proprietary and third party systems of record.
- Specialized knowledge of the data output and functions of most major mortgage servicing systems of record including Loansphere MSP, LSAMS, RealServicing, and Fiserve.
- Development of methodologies used in the analyses of mortgage servicing transactions in the bankruptcy context including bifurcation of funds to pre and post petition segments for analyses.
- Development of escrow analysis software programs specialized for application in the bankruptcy area.
- Nationally known in the area of forensic and investigative accounting in the mortgage loan servicing and securitization segment including various speaking and teaching engagements.
- Previous experience: Civil and criminal cases including expert witness testimony, deposition testimony, consulting engagements and mediation presentations.
- Clients – Attorneys, Attorneys General, Bankruptcy Trustees, County Recording Offices, MBS Investors, other governmental entities.
- Co-Author – “Foreclosure in California, A Crisis of Compliance” – Results of a study completed for the Office of the Assessor-Recorder, San Francisco County, California.
- Previous engagement with the Ditech Holding Corporation Consumer Creditor Recovery Trust auditing claims.

Expert Witness Appearances/Admittances:*

- United States Bankruptcy Court, Eastern District of Arkansas
- United States Bankruptcy Court, Western District of Arkansas
- United States Bankruptcy Court, Northern District of Florida.
- United States Bankruptcy Court, Eastern District of Kentucky, Lexington Division.
- United States Bankruptcy Court, Central District of California.
- United States Bankruptcy Court, Southern District of New York.
- United States Bankruptcy Court, Southern District of Texas.
- United States Bankruptcy Court, Northern District of Texas.
- United States Bankruptcy Court, District of Maryland.
- United States District Court, District of Oregon
- United States District Court, Southern District of Mississippi
- United States District Court, Northern District of Illinois
- Superior Court, State of California, County of Orange.
- Supreme Court, State of New York-Kings, Nassau, & Suffolk Counties.
- District Court, Clark County, State of Nevada.
- Court of Common Pleas, Cuyahoga County, State of Ohio.
- Circuit Court, Eleventh Judicial Circuit, Miami-Dade County, State of Florida.
- Circuit Court, Fifteenth Judicial Circuit, Palm Beach County, State of Florida
- Circuit Court, County of Jackson, State of Missouri.
- State Court, County of Cumberland, State of Maine.
- American Arbitration Association.

***See Addendum on last page.**

Credentials:

- Certified Fraud Examiner – November, 2009

Education:

University of Arkansas Little Rock – Bachelor of Science degree in Accounting.

Current Business:

Full Disclosure, LLC – Owner since October, 2007.

Instructor/Speaking Engagements:

- Instructor/Speaker – Securitization and Servicing Seminar – Shelby, NC – September 2010.
- Instructor/Speaker – Securitization and Servicing Seminar – Las Vegas, NV – February 2011.
- Instructor/Speaker – UCC and Securitization Seminar – Ontario, CA. – September 2011.
- Speaker – Debtor/Creditor Fall Legal Institute-Arkansas Bar Association – Fayetteville, AR. – November 2011.
- Instructor/Speaker – UCC and Securitization Seminar – New York, NY – November 2011.
- Instructor/Speaker – UCC and Securitization Seminar – Orlando, FL – March 2012.
- Instructor/Speaker – Advanced Bankruptcy Seminar, Max Gardner – Shelby, NC – April 2012.
- Instructor/Speaker – Bankruptcy Seminar, Max Gardner – Shelby, NC. – August 2012
- Instructor/Speaker – Foreclosure Securitization and Servicing Seminar – Max Gardner – Charlotte, NC. – October 2012.
- Instructor/Speaker – Bankruptcy Seminar, Max Gardner – Shelby, NC. – January 2013
- Instructor/Speaker – Bankruptcy Seminar, Max Gardner – Shelby, NC. – September 2013
- Instructor/Speaker – Regulation X and Z Seminar, Max Gardner-Shelby, NC. – February 2014
- Instructor/Speaker – Bankruptcy Seminar, Max Gardner – Shelby, NC. – March 2014
- Speaker-Foreclosure Seminar – Suffolk County New York Bar Association – May 2014
- Instructor/Speaker-Bankruptcy, Regulation X and Z Seminar, Max Gardner-Shelby, NC – November 2014.
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner-Chicago, IL. May 2015.
- Instructor/Speaker-Advanced Bankruptcy Seminar, Max Gardner-Chicago, IL. July 2015.
- Instructor/Speaker-Regulation X and Z Seminar, Max Gardner-New York, NY. August 2015.
- Speaker-National Consumer Law Center (NCLC)-2015 Summer Mortgage Conference. August 2015. Washington DC.
- Instructor/Speaker-Advanced Bankruptcy Seminar, Max Gardner-Charlotte, NC. November 2015.
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner-Shelby North Carolina. May 2016
- Speaker – Legal Aid Services of Oklahoma- Foreclosure Defense and Bankruptcy Conference. Oklahoma City, Oklahoma. July 2016.

- Instructor/Speaker – Webinar Series – NACA – Mortgage Servicing Loan Accounting. January 2017.
- Co-Presenter – Webinar - Max Gardner. Bankruptcy Escrow Analyses. February 2017.
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner-Charlotte North Carolina. August 2017
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner-Shelby North Carolina. February 2018.
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner-Shelby North Carolina. July 2018.
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner – Shelby North Carolina. October 2018.
- Instructor/Speaker-Bankruptcy Seminar, Max Gardner – Shelby North Carolina. December 2018.
- Instructor/speaker-Bankruptcy Seminar, Max Gardner-Shelby North Carolina. July 2019.
- Co-Presenter – Webinar on Mortgage Loan Forbearances in the CARES Act. Max Gardner. May 2020.
- Co-Presenter – NCLC Summer Mortgage Virtual Conference – Mortgage Servicing Issues. Tom Cox and John Rao. June 17, 2020.
- Co-Presenter – The CARES Act and Mortgage Forbearance Webinar – National Association of Chapter Thirteen Trustees Academy. Max Gardner – Thad Bartholow – Malissa Giles. September 3, 2020.
- Co-Presenter – Mortgage Forbearance – What’s Next?/Webinar – National Association of Consumer Advocates (NACA). Max Gardner. October 2020
- Co-Presenter – Mortgage Forbearance-What’s Next?/Webinar – National Association of Consumer Bankruptcy Attorneys (NACBA). Max Gardner. October 2020.
- Instructor/Speaker – Max Gardner Bankruptcy Bootcamp Seminar. Gardner-Webb University Campus. July 2021.
- Co-Presenter – Mortgage Forbearance Webinar – National Association of Consumer Advocates (NACA). September 2021.

Publications/Papers:

“Foreclosure in California, A Crisis of Compliance” – Results of a study completed for the Office of the Assessor-Recorder, San Francisco County, California. Co-author

“Mortgage Loan Document Custodians, Their Roles, Functions, and Issues”. July, 2014. Not published.

“Accounting Treatment of Mortgage Loans, It is all about control”. November 2014. Not published.

Organizations:

- Association of Certified Fraud Examiners

Testimony and Case List: Please see attached Case Listing and Addendum to Case Listing.

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
10/2009	09-03045	<i>Kirkley v. GMAC Mortgage, et al</i>	US Bankruptcy Court, Texas Northern	Expert Report Mediation Testimony Deposition
11/2009	05-75240	<i>Elder v. U.S. Bank</i>	US Bankruptcy Court, Arkansas Eastern	Expert Report
12/2009	03-70592	<i>Bullard v. GMAC</i>	US Bankruptcy Court, Arkansas Eastern	Expert Report
5/2010	07-01054	<i>Moffitt v. America's Servicing Company</i>	US Bankruptcy Court, Arkansas Eastern	Expert Report Mediation Testimony
6/2010	09-01244	<i>Bateman v. Southern Development</i>	US Bankruptcy Court, Arkansas Eastern	Expert Report Trial Testimony
9/2010	09-CI-00116	<i>Bank of NY Mellon v. Thomas Sexton</i>	Circuit Court, Bourbon County Kentucky	Expert Affidavit
9/2010	09-75455	<i>Ford v. US Bank, as Trustee</i>	US Bankruptcy Court, Arkansas Western	Expert Affidavit
10/2010	09-12663	<i>Jackson v. Citimortgage</i>	US Bankruptcy Court, Arkansas Eastern	Expert Report
11/2010	CV-2010-6972	<i>Raspberry v. Aurora Loan Services, LLC</i>	Circuit Court, Jefferson County Arkansas	Expert Affidavit
1/2011	07-51925	<i>Mattox v. Wells Fargo Bank</i>	US Bankruptcy Court, Kentucky Eastern	Expert Report
1/2011	10-37569	<i>Mausbach v. Aurora Loan Services</i>	US Bankruptcy Court, California Central	Expert Affidavit
2/2011	08-11442	<i>Aurora Loan Svcs v. Rick Phillips, et al</i>	US Bankruptcy Court, Alabama Southern	Expert Report
2/2011	08-11442	<i>Aurora Loan Svcs v. Rick Phillips, et al</i>	US Bankruptcy Court, Alabama Southern	Expert Report
2/2011	10-19328	<i>In Re: Amal S. Tadros</i>	US Bankruptcy Court, California Southern	Expert Affidavit
2/2011	10-52208	<i>Suedkamp v. BAC Home Loans Servicing LP</i>	US Bankruptcy Court, Kentucky Eastern	Affidavit of Testimony
4/2011	07-51925	<i>Mattox v. Wells Fargo Bank</i>	US Bankruptcy Court, Kentucky Eastern	Deposition Testimony
4/2011	08-68896	<i>HSBC Bank USA as Trustee v. Blanco</i>	Circuit Court, 11th Dist, Florida	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
5/2011	11-00466	Lopez v. GMAC Mortgage	US Bankruptcy Court, California Southern	Expert Affidavit
5/2011	08-03017	Fitzpatrick v. Countrywide Home Loans	US Bankruptcy Court, Florida Northern	Expert Report
5/2011	CV2009-902747	Wells Fargo Bank v. Wendell Nichols et al	Circuit Court, Jefferson County Alabama	Expert Affidavit
5/2011	86043505	Deutsche Bank et al v. Chia Ling Chow Watson	Circuit Court, 17th Dist, Broward Cty, Florida	Expert Affidavit
6/2011	CV-08-90056	Scott v Ocwen Loan Servicing, et al	Circuit Court, Clarke County Alabama	Expert Affidavit
6/2011	10-01249	Walter Lacey v. BAC Home Loans Servicing, et al	US Bankruptcy Court, Massachusetts, Eastern	Expert Report
7/2011	CV-09-600339-S	Aurora Loan Services v. Basak-Smith	Superior Court, J.D. of Fairfield, CT	Expert Affidavit
7/2011	10-22652	Taylor v. HSBC Bank USA as Trustee	US Bankruptcy Court, New York Southern	Expert Affidavit
8/2011	08-03017	Fitzpatrick v. Countrywide Home Loans	US Bankruptcy Court, Florida Northern	Deposition Testimony
8/2011	06-17053	In Re: Roselle Tyson	US Bankruptcy Court, New Jersey	Expert Report
8/2011	CIV507589	Lancaster v. JP Morgan Chase	Superior Court, California, San Mateo	Expert Affidavit
8/2011	10-73345	Creel v. Chase Home Finance, et al	US Bankruptcy Court, Arkansas Western	Expert Report
11/2011	10-01158	Cummings v. EMC Mortgage Corp	US Bankruptcy Court, Arkansas Eastern	Expert Report
12/2011	10CV00982	Norman Ziccardi, et al v. BAC Home Loan Svc LP	US District Court, Ohio Northern	Expert Report
12/2011	11AP00027	Rick A Phillips v. Aurora Loan Services LLC, et al	US Bankruptcy Court, Alabama Southern	Expert Affidavit
1/2012	11CV0392	Citimortgage v. William Gibbs, et al	District Court, Sedgwick County, Kansas	Expert Report
2/2012	10-12856	In re: George S. Bevins, Debtor	US Bankruptcy Court, Northern Dist., New York	Expert Report
3/2012	11-00415	Oberg v. Bank of America, et al	US District Court, Mississippi, Southern	Expert Report
3/2012	11-00419	Hopkins v. Bank of America, et al	US District Court, Mississippi, Southern	Expert Report

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
3/2012	30-2011-00497899	Aurora Loan Services v. Daryoush M. Jahromi	Superior Court, Orange County, California	Expert Affidavit
4/2012	SACV111877	Daniel Tarver v. OneWest Bank fsb, et al	US District Court, Central District, California	Expert Affidavit
5/2012	BC452571	Alla Furman v. Bank of America, et al	Superior Court, Los Angeles County, California	Expert Affidavit
5/2012	10-73345	Jackie Creel, et al v. Chase Home Finance, et al	US Bankruptcy Court, Western Dist., Arkansas	Trial Testimony
6/2012	2011CA015437	Regions Bank, et al v. Alvin and Sandra Karp	Circuit Court, Miami Dade County, Florida	Expert Report
6/2012	2011CA015437	Regions Bank, et al v. Alvin and Sandra Karp	Circuit Court, Miami Dade County, Florida	Deposition Testimony
6/2012	2011100CV11	Carolyn Sims v. Wells Fargo Bank as Trustee, et al	Circuit Court, Jones County, Mississippi	Expert Report
6/2012	1188SU20	Bank of America NA v. Policarpo Dacruz, et al	Trial Court, Commonwealth of Mass.	Expert Affidavit
6/2012	11CV2540	Mark Sanders, et al v. CitiMortgage Inc.	US District Court, Kansas	Expert Report
7/2012	11CV395SB	James P. Scheider Jr. et al v. Deutsche Bank NTC as Trustee	US District Court, South Carolina	Expert Affidavit
8/2012	10-28392-ca-24	Bank of New York as Trustee v. Bishan Seneviratne, et al	Circuit Court, Miami Dade County, Florida	Expert Affidavit
8/2012	104580	Bethany Moura v. OneWest Bank, FSB	Superior Court, State of Rhode Island	Expert Affidavit
9/2012	30-2011-00451386	Donald Distefano v. HSBC Bank USA as Trustee, et al	Superior Court, Orange County, California	Trial Testimony
9/2012	1-11-cv-00420	Gloria Patton v. American Home Mtg Servicing, et al	US District Court, Mississippi, Southern	Expert Report
10/2012	111826	William Bernardino, et al v. OneWest Bank FSB, et al	Superior Court, State of Rhode Island	Expert Affidavit
11/2012	CV-2009-902322	GMAC Mtg LLC, et al v. Derrius E. Silmon, et al	Circuit Court, Jefferson County, State of Alabama	Expert Affidavit
11/2012	09045276CA	BONY et atl v. Efren Garcia, et al	Circuit Court, Miami Dade County, Florida	Expert Affidavit
12/2012	12-656686J	Jeffrey LaPour et al v. OneWest Bank FSB, et al	District Court, Clark County Nevada	Expert Report
1/2013	CV2010-732	David Corey v. BAC Home Loans Servicing LP	Circuit Court, Jefferson County, State of Alabama	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
1/2013	CV2010-901266	BONY Mellon as Trustee, et al v. John M. Ziegler III, et al	Circuit Court, Mobile County, State of Alabama	Expert Affidavit
1/2013	30-2012-00584366	Paul Hoffman v. JPMorgan Chase Bank, NA, et al	Superior Court, Orange County, California	Expert Affidavit
1/2013	CV2012-00480	Edwin Justin v USBank NA as Trustee for LXS 2006-14N	Superior Court, Coconino County, Arizona	Expert Report
2/2013	11-CV-2540	Mark Sanders, et al v. CitiMortgage Inc.	US District Court, District of Kansas	Deposition Testimony
3/2013	09-44280-CA-10	Detusche Bank NTC as Trustee et al v. E Caballeriro, et al	Circuit Court, Miami Dade County, Florida	Expert Report
3/2013	09-74910-CA-10	Deutsche Bank Trust Co et al v. Jason Savitz, et al	Circuit Court, Miami Dade County, Florida	Expert Report
4/2013	11-CV-0392	CitiMortgage v Williams Gibbs, et al	District Court, Sedgwick County, Kansas	Deposition Testimony
4/2013	2011-CA-13862	Bank of America, et al v. Hender R. Bermudez, et al	Circuit Court, Orange County, Florida	Expert Report
4/2013	PC 2010-5902	Rafael Genao v. Litton Loan Services, et al	Superior Court, State of Rhode Island	Expert Report
5/2013	12-656686-J	Lapour, et al v. Onewest Bank, FSB, et al	District Court, Clark County Nevada	Trial Testimony
5/2013	CACE1121448	Bank of NY Mellon et al v. Vicki Lee Grusby, et al	Circuit Court, Broward County, Florida	Expert Report
6/2013	12-30614-RAG	Jeffrey V Howes v. Wells Fargo Bank NA	US Bankruptcy Court, Maryland	Expert Report
6/2013	12-CV-311-HSO	Charles Neel et al v. Fannie Mae, et al	US District Court, Mississippi, Southern	Expert Report
6/2013	10-11643-SMB	In Re: Marcelino Kassiano, et al	US Bankruptcy Court, New York Southern	Expert Affidavit
7/2013	41386/2009	US Bank NA et al v. Edward A Christensen, et al	Supreme Court, County of Suffolk, New York	Expert Report
7/2013	N11L-03-097	Deutsche Bank et al, v. Eugene Moss, et al	Superior Court, County of New Castle, Maryland	Expert Report
7/2013	F-013537-12	Wells Fargo Bank v. Cory Friedman, et al	Superior Court, Monmouth County, New Jersey	Expert Affidavit
7/2013	RE-09-00056	BONY as Trustee, et al v. Robert J. McKenna, et al	District Court, State of Maine	Expert Affidavit
8/2013	07-23468CA22	Citigroup Global Markets v Melvin Brooks, Priority One CU	Circuit Court, Miami Dade County, Florida	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
8/2013	10-32353CA23	BONYM as Trustee et al v. Melissa M. Fung, et al	Circuit Court, Miami Dade County, Florida	Expert Report
8/2013	10-32353CA24	BONYM as Trustee et al v. Melissa M. Fung, et al	Circuit Court, Miami Dade County, Florida	Deposition Testimony
8/2013	08-31733	BONY as Trustee, et al v. Richard Von Houtman, et al	Circuit Court, Broward County, Florida	Expert Report
9/2013	12-CV-311-HSO	Charles Neel et al v. Fannie Mae, et al	US District Court, Mississippi, Southern	Deposition Testimony
10/2013	2009-CA-10636	Deutsche Bank et al, v. Lori A. Pheasant, et al	Circuit Court, Collier County, State of Florida	Expert Report
10/2013	12-00313	Bank of America NA v. Fulcrum Enterprises LLC	US District Court, Texas, Southern	Expert Report
10/2013	12054-08	HSBC Bank USA NA et al v. Anibal Nieves, et al	Supreme Court, County of Nassau, New York	Expert Report
10/2013	SPRDC-RE-12-79	US Bank NA v. Angie and Daniel Axelsen	District Court, State of Maine	Expert Affidavit
10/2013	08-31733	BONY as Trustee, et al v. Richard Von Houtman, et al	Circuit Court, Broward County, Florida	Deposition Testimony
11/2013	131881/09	Deutsche Bank, et al v. Lale Karakus, et al	Supreme Court, County of Richmond, New York	Expert Report
12/2013	10-12490-shl	In re: America Sanchez	US Bankruptcy Court, New York, Southern Dist	Expert Report
12/2013	12H77SP003422	Fannie Mae v. Debra Brown	Housing Court, Commonwealth of Massachusetts	Expert Affidavit
1/2014	001686/2006	JPMorgan Chase Bank et al v. Frederick W Butler, et al	Supreme Court, County of Kings, New York	Trial Testimony
1/2014	9054350	Wells Fargo Bank NA et al, v. Robert A Kusher, et al	Circuit Court, Broward County, Florida	Expert Report
2/2014		CitiMortgage et al, v. Gary R Parker, et al	Circuit Court, County of Kane, Illinois	Expert Affidavit
3/2014	32528/2012	US Bank NA v. Luc A Fednard, et al	Supreme Court, County of Suffolk, New York	Expert Report
3/2014	13-20436	In re: Thomas Chennadu, Debtor	US District Court, Connecticut, Southern	Expert Affidavit
4/2014	12-CV-311-HSO	Charles Neel et al v. Fannie Mae, et al	US District Court, Mississippi, Southern	Trial Testimony

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
4/2014	CV2012-903199	Wells Fargo Bank na v. Geraldine W Smith	Circuit Court, County of Jefferson, Alabama	Expert Affidavit
5/2014	12CV012528	RBS Citizens NA v. Peter J Kondos, et al	Circuit Court, County of Milwaukee, Wisconsin	Expert Report
5/2014	2012CV01230	Deutsche Bank et al v. Melanie Fresch, et al	Court of Common Pleas, County of Portage, Ohio	Expert Affidavit
5/2014	F-010318-13	US Bank as Trustee v Ira A Newman et al	Superior Court, New Jersey, Monmouth County	Expert Report
5/2014	13CIV0436	US Bank as Trustee et al, v. James E Davis, et al	Court of Common Pleas, County of Medina, Ohio	Expert Affidavit
5/2014	010087/2010	HSBC Bank USA NA et al v. John Clemente, et al	Supreme Court, New York, Suffolk County	Expert Affidavit
5/2014	2012-CV-1282-G	Leslie Epps v. Bank of America, NA, et al	Superior Court, Massachusetts	Expert Affidavit
5/2014	09-23239-RDD	In Re: Vincent Tavaglione	US Bankruptcy Court, New York, Southern Dist	Expert Report
5/2014	02-54927	Victor Faverty v Ocwen Loan Servicing	US Bankruptcy Court, Ohio, Northern District	Expert Report
6/2014	SUCV2013-04546B	FV-1 Inc et al v. Alison B Marlow, et al	Superior Court, Massachusetts	Expert Affidavit
7/2014	12-01877-MJP	Penny Stafford v Suntrust Mortgage Inc et al	US District Court, Washington, Seattle	Expert Report
7/2014	10-2-24157-4KNT	Kevin J Selkowitz v Litton Loan Servicing LP et al	Superior Court, Washington, King County	Expert Report
7/2014	13-00233	Ishee v Federal National Mtg Association et al	US District Court, Mississippi, Southern	Expert Report
7/2014	13-00234	Ishee v Federal National Mtg Association et al	US District Court, Mississippi, Southern	Deposition Testimony
8/2014	150285/2014	Adam Plotch v Wells Fargo Bank NA et al	Supreme Court, New York, Richmond County	Expert Affidavit
8/2014	2013-CA-1346	Wells Fargo Bank v Lee Rohe and Susan Rohe	Circuit Court, Florida, Monroe County	Expert Affidavit
8/2014	2013-CA-626-K	Deutsche Bank et al v. Cynthia Widmaier, et al	Circuit Court, Monroe County, Florida	Expert Report
9/2014	13-42762MSH	Bello v Cenlar FSB	US Bankruptcy Court, Massachusetts, Central	Expert Report

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
9/2014	12-CV-3736-B	Dennis Farmer v Federal National Mtg Association et al	Superior Court, Massachusetts	Expert Affidavit
9/2014	CV-2012-902854	Fletcher D Turner v CitiMortgage Inc	Circuit Court, Alabama, Mobile County	Expert Affidavit
9/2014	9039/2009	Aurora Loan Services LLC v Manuel Ang, et al	Supreme Court, New York, Queens County	Expert Affidavit
9/2014	380369-2009	HSBC Bank USA NA as Trustee et al vs. Mario Costanz, et al	Supreme Court, New York, Bronx County	Expert Report
10/2014	13SBQ2791311-001	Oliver Hendricks vs Fannie Mae	Land Court, Commonwealth of Massachusetts	Expert Affidavit
10/2014	CV110085	David S Baumwohl v JPMorgan Chase Bank NA, et al	Superior Court, California, Mono County	Expert Report
10/2014	CV12-901839-EAF	Bank of New York Mellon, et al v Douglas E Arnold, et al	Circuit Court, Jefferson County, State of Alabama	Expert Affidavit
10/2014		Karen L Amundsen v Deutsche Bank National, et al	Superior Court, Commonwealth of Massachusetts	Expert Report
10/2014	12-20033	PHH Mortgage Corp v. Douglas M Brame	US Bankruptcy Court, District of Maine	Expert Report
10/2014	BA11E0068QC	Lisa Jordan, Administrator v Aurora Loan Services LLC	Trial Court, Commonwealth of Mass.	Expert Affidavit
10/2014	09-2-09456-8	Walker v Quality Loan Service Corp, et al	Superior Court, State of Washington	Expert Report
11/2014	F-938466013	Wells Fargo Bank as Trustee v Ernest Byers, et al	Superior Court, State of New Jersey, Essex County	Expert Report
11/2014	95294	Brian Stone et al v MERS, et al	Superior Court, State of Rhode Island	Expert Affidavit
11/2014	13-1-239K	BONY as Trustee v Wilber Kum Yet Hehukai Chang, et al	Circuit Court, State of Hawaii, Third Circuit	Expert Report
12/2014	F-015924-14	BONY as Trustee et al v Anil Narang, et al	Superior Court, State of New Jersey, Essex County	Expert Report
12/2014	2014-CA-012353	Wells Fargo Bank as Trustee et al v Alan S Klasfeld, et al	Circuit Court, State of Florida, County of Palm Beach	Expert Report
12/2014	7758/2008	BONY as Trustee, et al v Jade McQueen, et al	Supreme Court, State of New York, County of Kings	Expert Affidavit
12/2014	12-900416	Jonathan Sparkman, et al v Wells Fargo Bank, N.A., et al	Circuit Court, State of Alabama, County of Morgan	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
12/2014	350/2012	US Bank NA as Trustee, et al v Hugh Duthie, et al	Supreme Court, State of New York, County of Kings	Trial Testimony
12/2014	14-80672	Novell, et al v Bank of America Corporation	United States District Court, Southern District of Florida	Expert Report
12/2014	14-80672	Novell, et al v Bank of America Corporation	United States District Court, Southern District of Florida	Deposition Testimony
1/2015	18463-2013	Ofelia Merino v HSBC Bank USA NA as Trustee, et al	Supreme Court, State of New York, County of Queens	Expert Report
1/2015	010527/2012	Wells Fargo Bank NA v Niles Webster, et al	Supreme Court, State of New York, County of Nassau	Trial Testimony
2/2015	14-06038	Summerlin Asset Management et al v. Daniolo P Orolfo et al	United States District Court, Eastern District of New York	Expert Report
2/2015	F-018731-14	US Bank as Trustee et al, v Jin Choi, et al	Superior Court, State of New Jersey, Bergen County	Expert Report
3/2015	26418/2007	Deutsche Bank as Trustee et al, v Amy Dostaly, et al	Supreme Court, State of New York, County of Kings	Expert Report
3/2015	50023/2009	JPMorgan Chase Bank et al v. Louis Corti, et al	Supreme Court, State of New York, County of Suffolk	Expert Affidavit
3/2015	14630/2013	Nationstar Mortgage LLC v Christopher Wong	Supreme Court, State of New York, County of Nassau	Expert Affidavit
3/2015	14-62137	Robert Burdick v. Bank of America, NA, et al	United States District Court, Southern District of Florida	Expert Report
4/2015	12492/12	US Bank NA as Trustee, et al v Soledad Murillo, et al	Supreme Court, State of New York, County of Nassau	Trial Testimony
4/2015	32749/2013	US Bank Bank as Trustee, et al v. Joseph Raise, et al	Supreme Court, State of New York, County of Rockland	Expert Report
4/2015	5676/10	Aurora Loan Services LLC v Salomon Cabessa et al	Supreme Court, State of New York, County of Rockland	Expert Report
4/2015	CV2013- 9000061	Deutsche Bank as Trustee, et al v Christopher Baxter, et al	Circuit Court, State of Alabama, County of Blount	Expert Affidavit
5/2015	13-00543	John W Howard, et al v CitiMortgage Inc., et al	United States District Court, Southern District of Mississippi	Expert Report
5/2015	13-00602	Leticia Lucero v Cenlar FSB et al	United States District Court, Western District of Washington	Expert Affidavit
5/2015	14-62137	Robert Burdick v. Bank of America, NA, et al	United States District Court, Southern District of Florida	Deposition Testimony

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
6/2015	CV2013-900104	Wells Fargo Bank NA v. Michael Garber	Circuit Court, State of Alabama, Winston Cty	Expert Affidavit
6/2015	13-2008-067540	BONY as Trustee et al v. Donny Marin, et al	Circuit Court, State of Florida, Miami-Dade	Expert Affidavit
6/2015	12-469212	Heather Campbell et al v. FNMA, et al	Land Court, Commonwealth of Massachusetts	Expert Affidavit
7/2015	CV14090621	PennyMac Corp v Corbett	Circuit Court, State of Oregon	Expert Affidavit
7/2015	1302-02516	Wilmington Trust Co et al, v Derek Cox, et al	Circuit Court, State of Oregon	Expert Affidavit
7/2015	CV13030476	HSBC Bank USA NA as Trustee v Richard Grow, et al	Circuit Court, State of Oregon	Expert Affidavit
7/2015	CV13030009	US Bank NA et al v. Dean Phillips, et al	Circuit Court, State of Oregon	Expert Affidavit
8/2015	2014CA000703	US Bank NA, et al v SEB Enterprice, LLC, et al	Circuite Court, State of Florida, Miami-Dade	Expert Report
8/2015	63CV2014901412	Capital Income et al v. Daryl Spencer, et al	Circuit Court, State of Alabama, Tuscaloosa	Expert Affidavit
9/2015	CV-2013-1881	WGB LLC v Philip Bowling, et al	United States District Court, Northern District of Alabama	Expert Report
9/2015	CV-2013-1882	WGB LLC v Philip Bowling, et al	United States District Court, Northern District of Alabama	Deposition Testimony
9/2015	14CV16406	HSBC Bank USA NA as Trustee et al v. Huse Fazlic, et al	Circuit Court, County of Multnomah, Oregon	Expert Affidavit
10/2015	15-06021	Randolph et al v Greentree Servicing LLC	United States Bankruptcy Court, Western District of Virginia	Expert Report
12/2015	32528/2012	US Bank as Trustee v Luc A Fednard, et al	Supreme Court, County of Suffolk, New York	Expert Affidavit
12/2015	1212-16328	County of Multnomah Oregon v MERS	Circuit Court, County of Multnomah, Oregon	Expert Engagement
12/2015	8097/2008	Chase Home Finance v Kevin Loomis et al	Supreme Court, County of Suffolk, New York	Expert Affidavit
1/2016	CV 14 834511	Fifth Third Mortgage Co v Cynthia V Hunter, et al	Court of Common Pleas, Cuyahoga County, State of Ohio	Trial Testimony*
1/2016	13 2008 CA 059791	BONY as Trustee et al, v SSG Worldwide & Nathalian Malo	Circuit Court, Miami Dade County, Florida	Deposition Testimony Trial Testimony
1/2016	20344/2012	JPMorgan Chase v Kellan Waverly, et al	Supreme Court, County of Kings, New York	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
1/2016	15-01374	Candace Ironhawk et al v Bank2 & Dovenmuehle	United States District Court, District of Oregon	Expert Affidavit
1/2016	CIV 531332	John Thurrell et al v Wells Fargo Bank NA, et al	Superior Court, County of San Mateo, State of California	Expert Affidavit
2/2016	12CV012528	RBS Citizens NA v. Peter J Kondos, et al	Circuit Court, Milwaukee County, State of Wisconsin	Expert Report
2/2016	15CV11356	Federal National Mortgage Association v Timonty Colfelt; RENX Group LLC, et al.	Circuit Court, County of Columbia, State of Oregon	Expert Affidavit
2/2016	F-0224030-14	Wells Fargo Bank NA v. Naresh G Gidwani, et al	Superior Court, County of Middlesex, State of New Jersey	Expert Report
3/2016	501557/2015	Wells Fargo Bank NA as Trustee, et al vs Cecilia Adebola, et al	Supreme Court, County of Kings, New York	Expert Affidavit
3/2016	8974/2009	Federal National Mortgage Association v Karl Seper, et al	Supreme Court, County of Nassau, New York	Expert Affidavit
4/2016	30-2015-00827200	Maria Christine Jose v Carrington Mortgage Services LLC	Superior Court, County of Orange, State of California	Expert Affidavit
4/2016	1307-10642	Nationstar Mortgage LLC v Lisa K Stonebridge	Circuit Court, County of Yamhill, State of Oregon	Expert Affidavit
4/2016	146/2010	GMAC Mortgage LLC v Sheila B Shalmoni, et al	Supreme Court, County of Kings, New York	Expert Affidavit
5/2016	15CV00280	Stephen A Penner, et al v. Wells Fargo Bank, NA, et al	Superior Court, County of Santa Barbara, State of California	Expert Affidavit
5/2016	1416-CV06988	James Levitt, et al v. Citimortgage Inc., et al	Circuit Court, County of Jackson, State of Missouri	Deposition Testimony
6/2016	14-23184	In Re: Francine Silva, Debtor	United States Bankruptcy Court, Southern District of New York	Expert Affidavit
7/2016	SC123563	Stephen H Powers v PHH Mortgage Corporation, et al	Superior Court, County of Los Angeles, State of California	Expert Affidavit
7/2016	15-05139	Michael Paul Free, et al v. Deutsche Bank Trust Company Americas, as Trustee, et al	United States District Court, Western District of Washington	Expert Report
7/2016	031319/2016	Malka Neustadt v Bayview Loan Servicing et al	Supreme Court, County of Rockland, State of New York	Expert Affidavit
7/2016	15-04842	Fannie Mae et al v. Roxann Reynolds Cheek, et al	United States Bankruptcy Court, Northern District of Alabama	Expert Affidavit
8/2016	CV-2015-900218	Ventures Capital Trust 2013-I-NH v. Fred David Hall, et al	Circuit Court, Mobile County, State of Alabama	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
8/2016	CIV 531332	John Thurrell et al v Wells Fargo Bank NA, et al	Superior Court, County of San Mateo, State of California	Deposition Testimony
8/2016	8030/2012	Bank of America et al v. Judah Liberman, et al	Supreme Court, County of Kings, State of New York	Expert Affidavit
9/2016	CV2015-902808	BGK Investments Inc v Elaine Martin	Circuit Court, County of Jefferson, State of Alabama	Expert Affidavit
9/2016		Christopher Turner v Huntington National Bank	Court of Common Pleas, County of Mahoning, State of Ohio	Expert Affidavit
10/2016	16-cv-00101	Stephen Yuszczak et al v. DLJ Mortgage Capital Inc, et al	United States District Court, District of Rhode Island	Expert Affidavit
10/2016	14-CA-741	US Bank NA, et al v. C. David Peacock, et al	Circuit Court, County of Walton, State of Florida	Expert Report
10/2016	15-CV-2430	Peter A Bayer, et al v. Nationstar Mortgage LLC, et al	United States District Court, District of Arizona	Expert Report
10/2016	CV-14-000275	Pamela J. Shedd v. Wells Fargo Bank NA, et al	United States District Court, Southern District of Alabama	Expert Report
11/2016	1416-CV06988	James Levitt, et al v. Citimortgage Inc., et al	Circuit Court, County of Jackson, State of Missouri	Trial Testimony
11/2016	16-cv-00195	Mark A Bowen v Ditech Financial LLC, et al	United States District Court, District of Maine	Expert Report
11/2016	RE-11-20	US Bank NA as Trustee for RASC2005-KS9 v Thomas Manning	State Court, County of Cumberland, State of Maine	Expert Affidavit
11/2016	CV-15070620	Wells Fargo Bank NA v. Todd Tomlinson, et al	Circuit Court, County of Clackamas, State of Oregon	Expert Affidavit
12/2016	16-cv-00120	Nick P Allen, et al V Ocwen Loan Servicing LLC et al	United States District Court, Western District of Missouri	Expert Report
12/2016	14-23209	Maria Williams, Debtor	United States Bankruptcy Court, Southern District of New York	Expert Report
12/2016	12-38811-CA-01	HSBC Bank USA NA as Trustee, et al v. Joseph T Buset, et al.	Circuit Court, Eleventh Judicial Circuit, Count of Miami-Dade, State of Florida	Expert Affidavit
1/2017	850116/2014	US Bank NA as Trustee, et al V Nilufar Hossain, et al	Supreme Court, County of New York, State of New York	Expert Affidavit
1/2017	15-00114-5-SWH	Sofia Alvarez, et al v. PNC Bank NA, et al.	United States Bankruptcy Court, Eastern District of North Carolina	Expert Report

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
1/2017	14-23209	Maria Williams, Debtor	United States Bankruptcy Court, Southern District of New York	Deposition Testimony
2/2017	15-cv-1164	Monette E Saccameno v Ocwen Loan Servicing, et al	United States District Court, Northern District of Illinois	Expert Report
2/2017	16-cv-00970	Sakorn Sumedhatip v Bayview Loan Servicing, et al	United States District Court, District of Nevada	Expert Report
3/2017	14-cv-00479	Sandy Smith v Bank of America, et al	United State District Court, Southern District of Texas	Expert Report
3/2017	15-cv-1164	Monette E Saccameno v Ocwen Loan Servicing, et al	United States District Court, Northern District of Illinois	Deposition Testimony
3/2017	16-cv-1754	Noel Goble, et al v Carrington Mortgage Services LLC	United States District Court, Northern District of Ohio	Expert Report
3/2017	02-CV-2014- 903236	NRS Pass Through Trust I et al vs. Jacquelyn L Patronas, et al	Circuit Court, State of Alabama, County of Mobile	Expert Affidavit
3/2017	63-CV-2014- 901412	Capital Income et al v. Daryl Spencer, et al	Circuit Court, State of Alabama, County of Tuscaloosa	Expert Affidavit
3/2017	14-12954-jlg	In Re: Victoria Garrido	United States Bankruptcy Court, Southern District of New York	Expert Affidavit
4/2017	13-01069	Allana Baroni v. Nationstar Mortgage LLC et al	United State Bankruptcy Court, Central District of California	Expert Report
5/2017	CJ-2007-1364	LSF9 Master Participation Trust v Mark Paul Hall, et al	District Court, State of Oklahoma, County of Oklahoma	Expert Affidavit
6/2017	PORSC-RE-2016- 221	US Bank NA v John S. Menz, et al	Superior Court, State of Maine	Expert Affidavit
6/2017	16-cv-00970	Sakorn Sumedhatip v Bayview Loan Servicing, et al	United States District Court, District of Nevada	Deposition Testimony
6/2017	62-CV-13-5336	JP Morgan Chase Bank v Am Trust Bank, et al	District Court, State of Minnesota, County of Ramsey	Expert Report
8/2017	15-CV-24585	United States of America et al v. Bank of America Corporation	United States District Court, Southern District, State of Florida	Expert Report
8/2017	15-CV-24585	United States of America et al v. Bank of America Corporation	United States District Court, Southern District, State of Florida	Expert Report-Rebuttal
9/2017	17-00022	Remington v Ditech Financial, LLC	United States Bankruptcy Court, District of Maryland	Expert Report
9/2017	15-CV-24585	United States of America et al v. Bank of America Corporation	United States District Court, Southern District, State of Florida	Deposition Testimony

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
10/2017	2014-CA-012353	Wells Fargo Bank NA as trustee, et al vs Alan S. Klasfeld, et al	Circuit Court, Fifteenth Judicial Circuit, Palm Beach County, State of Florida	Trial Testimony
10/2017	32806/2016E	The Bank of New York Mellon et al v. Mark Johnson, et al	Supreme Court, County of Bronx, State of New York	Expert Affidavit
12/2017	15-22408	In re: Kemone Francis	United States Bankruptcy Court, Southern District of New York	Expert Affidavit
12/2017	15-28519-JDL	In re: Thomas Rickey Dailey, Debtor	United States Bankruptcy Court, Western District of Tennessee	Expert Report
12/2017	12-04642	In Re: Jerry Michael Tramell, et al, Debtors	United States Bankruptcy Court, Northern District of Alabama	Expert Report
12/2017	2016-030551-CA-01	Pennymac Holdings LLC v Martha Valencia, et al	Circuit Court, Eleventh Judicial Circuit, Count of Miami-Dade, State of Florida	Expert Report
12/2017	17-08277	Heing Gonzalez v. Nationstar Mortgage LLC	United States Bankruptcy Court, Eastern District of New York	Expert Affidavit
1/2018	16-ap-07078	Jerry W Musteen et al v Carrington Mortgage Services LLC	United States Bankruptcy Court, Western District of Arkansas	Expert Affidavit
2/2018	RE-11-20	US Bank NA as Trustee for RASC2005-KS9 v Thomas Manning	State Court, County of Cumberland, State of Maine	Trial Testimony
2/2018	16-CV-00219	Walter mcGahey v. Federal National Mortgage Association and PHH Mortgage corp	United States District Court, District of Maine	Expert Report
3/2018	17-40457	In re: Arthur L Fisher and Pamela L Fisher, Debtors	United States Bankruptcy Court, Northern District of Ohio	Expert Report
4/2018	15-CV-1164	Monette E Saccameno v Ocwen Loan Servicing, et al	United States District Court, Northern District of Illinois	Trial Testimony-Jury
5/2018	N15L-03-108 CLS	The Bank of New York Mellon et al v. J. M. Shrewsbury, et al	Superior Court, State of Delaware	Expert Report
5/2018	34954/2012	US Bank NA as Trustee, et al v. Joshua L. Gottlieb	Supreme Court, County of Suffolk, New York	Expert Affidavit
5/2018	CJ-17-61	Uban Financial REO, LLC v. Betty Atwood, et al	District Court, County of Nowata, State of Oklahoma	Expert Affidavit
8/2018	17-01807	Matthew J Kallin v JPMorgan Chase Bank NA	United States District Court, Eastern District of Wisconsin	Expert Report

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
8/2018	13-07031	Jose Trevino et al v. Caliber Home Loans, Inc.	United States Bankruptcy Court, Southern District of Texas	Expert Report
8/2018	34954/2012	US Bank NA as Trustee, et al v. Joshua L. Gottlieb	Supreme Court, County of Suffolk, New York	Trial Testimony
8/2018	12-10986	Allana Baroni v. Nationstar Mortgage LLC et al	United States Bankruptcy Court, California, Central District	Deposition
10/2018	18-00143	Marion F Egler v. US Bank NA as Trustee, et al	United States District Court, Eastern District of North Carolina	Expert Report
10/2018	17CV00876	Michael T. Bennett v. US Bank NA as Trustee, et al	Superior Court, County of Santa Barbara, State of California	Expert Affidavit
10/2018	12-10986	Allana Baroni v. Nationstar Mortgage LLC et al	United States Bankruptcy Court, California, Central District	Trial Testimony
11/2018	2017 CA 004333	Nationstar Mortgage v Michael F. Flood, et al	Superior Court, District of Columbia	Expert Report
12/2018	12-03536	Richard J Miles III v. Rounpoint Mortgage Servicing Corp., et al	United States Bankruptcy Court, Southern District of Alabama	Expert Report
1/2019	17-00969	County of Clackamas et al v MERS, et al	United States District Court, District of Oregon	Expert Affidavit
1/2019	17-00969	County of Clackamas et al v MERS, et al	United States District Court, District of Oregon	Expert Report
1/2019	18CA013901	HSBC Bank USA NA as Trustee, et al v. Kathleen A. Ryan, et al	Circuit Court, County of Palm Beach, State of Florida	Expert Report
1/2019	18-75904	In Re: Joann Kolnberger	United States Bankruptcy Court, Eastern District of New York	Expert Affidavit
2/2019	13-15527	In Re: Marshall Sylver	United States Bankruptcy Court, District of Nevada	Expert Report
2/2019	16-07078	Musteen v. Carrington Mortgage Services	United States Bankruptcy Court, Western District of Arkansas	Expert Report Trial Testimony
3/2019	18-14025	In Re: Carl M. Dickson	United States Bankruptcy Court, Western District of Wisconsin	Expert Affidavit
4/2019	17-00466	Polanco v. HSBC Bank USA NA, et al.	United States District Court, Western District of North Carolina	Expert Report
4/2019	19CV44032	Christopher Dufresne, et al v. JPMorgan Chase Bank NA, et al	Superior Court, County of Calaveras, State of California	Expert Affidavit
5/2019	17-00466	Polanco v. HSBC Bank USA NA, et al.	United States District Court, Western District of North Carolina	Deposition

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
5/2019	2018 CA 000158	FNMA v. George Stephen Lakner	Superior Court, District of Columbia	Expert Report
6/2019	C17-01031	Saviour Azzopardi v. Deutsche Bank as Trustee, et al	Superior Court, County of Contra Costa, State of California	Expert Report
7/2019	18-420	Karl L Granzow v. Wilmington Trust, et al	United States Bankruptcy Court, District of Maryland	Expert Report
7/2019	SCV 264221	Linda J. Moore v Ocwen Loan Servicing, et al	Superior Court, County of Sonoma, State of California	Expert Affidavit
7/2019	18-00254	David St. Amour v. Federal Home Loan Mortgage Corp, et al.	United States District Court, District of Rhode Island	Expert Affidavit
8/2019	13-07031	Jose Trevino et al v. Caliber Home Loans, Inc.	United States Bankruptcy Court, Southern District of Texas	Trial Testimony
9/2019	16-03148	Cristina Angelina Neria v. Wells Fargo Bank, N.A., et al.	United States Bankruptcy Court, Northern District of Texas	Expert Report
12/2019	14-32911	Cristina Angelina Neria v. Wells Fargo Bank, N.A., et al.	United States Bankruptcy Court, Northern District of Texas	Expert Affidavit
12/2019	14-41923	In Re: Thomas Hoffman	United States Bankruptcy Court, Northern District of Ohio	Expert Affidavit
12/2019	C17-01031	Saviour Azzopardi v. Deutsche Bank as Trustee, et al	Superior Court, County of Contra Costa, State of California	Expert Affidavit
1/2020		Chrisopher Blake v Nationstar Mortgage LLC, et al	Superior Court, County of Orange, State of California	Expert Affidavit
1/2020	2016-33024-CA-01	US Bank NA v. Peru Star LLC, et al	Circuit Court, 11th District, Miami-Dade County Florida	Expert Affidavit
1/2020	18-420	Karl L Granzow v. Wilmington Trust, et al	United States Bankruptcy Court, District of Maryland	Deposition
2/2020	CJ-2017-03262	Fisher v PHH Mortgage Corporation	District Court in and for Tulsa County, State of Oklahoma	Deposition
2/2020	2013-27149-CA-21	Ricardo A. Rivas, et al v. JPMorgan Chase Bank NA	Circuit Court, 11th District, Miami-Dade County Florida	Expert Affidavit
2/2020	2:19-cv-0085-JMS-DLP	Roger Todd v. Ocwen Loan Servicing Inc., et al	United States District Court, Southern District of Indiana	Expert Affidavit
3/2020	2:16-CV-01718-raj	Keith Hunter, et al v. Bank of America, N.A., et al	United States District Court, Western District of Washington	Expert Report
3/2020	L-3764-17	Willoughby, et al v. DB50-2007-1 Trust, et al	Superior Court, State of New Jersey	Expert Report

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
5/2020	18-cd-05262	Gillin, et al v. Bayview Loan Servicing LLC, et al	United States District Court, Eastern District of Pennsylvania	Expert Report
5/2020	09-65171	In re: William K. Haines Jr., et al	United States Bankruptcy Court, Northern District of Ohio	Expert Affidavit
5/2020	18-420	Karl L Granzow v. Wilmington Trust, et al	United States Bankruptcy Court, District of Maryland	Expert Affidavit
8/2020	CV-2019-901361	S Todd Williams, et al v. Specialized Loan Servicing LLC	Circuit Cour of Jefferson County, Alabama	Expert Affidavit
8/2020	19CI000415	U.S. Bank as Trustee for NRZ Past Through Trust XIV v. John S. Baxter, et al	Court of Common Please, Ross County, Ohio	Expert Affidavit
8/2020	01-20-0000-0259	Jose Trevino et al v. Select Portfolio Services, Inc., et al	United States Bankruptcy Court, Southern District of Texas	Expert Report
9/2020	19-1279-LPS-JOH	Dean Zinetti, et al v. Deutsche Bank National Trust Company, as Trustee, et al & Ocwen Loan Servicing LLC	United States District Court, District of Delaware	Expert Report
9/2020	18-23693	In re: Shirley Monica Bruce	United States Bankruptcy Court, Southern District of New York	Expert Report
9/2020	20-cv-00229	Esther Lopez v. LoanCare; New Rez, et al.	United States District Court, District of Nevada	Expert Report
10/2020	01-20-0000-0259	Jose & Teresa Trevino vs. Select Portfolio Servicing, et al.	American Arbitration Association	Arbitration Expert Testimony
11/2020	16-03148	Christina Angelina Neria v. Wells Fargo Bank, NA, et al	United States Bankruptcy Court, Northern District of Texas	Trial Testimony - Daubert
11/2020	19-80708	In Re: Andrew B. Smith, Debtor	United States Bankruptcy Court, Middle District of Alabama	Expert Affidavit
12/2020	17-51128	In Re: James Blake Sibley, et al.	United States Bankruptcy Court, Northern District of California	Expert Affidavit
4/2021	20-03327	Rafeeq Ahmed v. West Coast Servicing Inc., et al.	United States District Court, Eastern District of Pennsylvania	Expert Report
4/2021	L-3764-17	FRT 2011-1 Trust v Tamilyn Willoughby v. DB50-2007-1 Trust, et al.	Superior Court, State of New Jersey	Deposition Testimony
4/2021	20-02735	Dennis Halfpenny, et al v. Nationstar Mortgage LLC and SN Servicing Corporation	United States District Court, Northern District of Illinois	Expert Report
4/2021	L-003544-19	TD Bank N.A. v. Paterson Medical Plaza, et al.	Superior Court of New Jersey	Expert Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
5/2021	2018-037059-CA-01	The Bank of New York as Trustee, et al v. Julie Nicolas, et al	Circuit Court, Eleventh Judicial Circuit, Count of Miami-Dade, State of Florida	Trial Testimony
5/2021	2018-037059-CA-01	The Bank of New York as Trustee, et al v. Julie Nicolas, et al	Circuit Court, Eleventh Judicial Circuit, Count of Miami-Dade, State of Florida	Expert Affidavit
5/2021	2016-33024-CA-01	US Bank National Association as Trustee, et al v. Peru Star, LLC, et al	Circuit Court, Eleventh Judicial Circuit, Count of Miami-Dade, State of Florida	Expert Affidavit
6/2021	19-03023	Joseph Michael Black, et al v. Wells Fargo Bank	United States Bankruptcy Court, Middle District of Alabama	Expert Report
6/2021	RG18910729	Carole Neal v. Wells Fargo Bank, et al	Superior Court, State of California, County of Alameda	Expert Affidavit
6/2021	16-03148	Cristina Angelina Neria v. Wells Fargo Bank, N.A., et al.	United States Bankruptcy Court, Northern District of Texas	Trial Testimony
7/2021	21-05008	Cale, et al v. Select Portfolio Servicing Inc., et al	United States Bankruptcy Court, Northern District of Ohio	Expert Report
7/2021	20-00709	Sabree v Pennymac Holdings LLC, et al	United States District Court, Western District of North Carolina	Expert Report
8/2021	16-08254	Racanelli v. Bank of America, N.A. et al	United States Bankruptcy Court, Southern District of New York	Expert Report
8/2021	PC-2020-05883	Blue Water Investments LLC v RI Property Wire LLC	Superior Court, State of Rhode Island	Expert Affidavit
8/2021	2018-CA-013901	HSBC Bank USA NA et al, v Kathleen A Ryan, et al	Circuit Court, Fifteenth Judicial Circuit, Palm Beach County, State of Florida	Deposition
9/2021	19-01279-LPS-JLH	Dean Zinetti, et al v. Deutsche Bank National Trust Company, as Trustee, et al & Ocwen Loan Servicing LLC	United States District Court, District of Delaware	Deposition
9/2021	09-33148	Joseph Michael Black, et al v. Wells Fargo Bank	United States Bankruptcy Court, Middle District of Alabama	Deposition
12/2021	20-cv-04467-PD	Elizabeth Panzarella, et al v. Rushmore Loan Management Services, LLC	United States District Court, Eastern District of Pennsylvania	Expert Report
12/2021	2:16-CV-01718-raj	Keith Hunter, et al v. Bank of America, N.A., et al	United States District Court, Western District of Washington	Deposition

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
12/2021	21-DV-04859	Julio Bernal et al v. Lakeview Loan Servicing LLC, et al.	United States District Court, Central District of California	Expert Report
2/2022	20-cv-04467-PD	Elizabeth Panzarella, et al v. Rushmore Loan Management Services, LLC	United States District Court, Eastern District of Pennsylvania	Deposition
2/2022	16-1-177-09	Assn of Apt Owners of Plumeria Hale v Jeremy L Warta, et al	Circuit Court of the First Circuit, State of Hawaii	Expert Report
3/2022	20-cv-02735	Dennis Halfpenny, et al v. Nationstar Mortgage LLC and SN Servicing Corporation	United States District Court, Northern District of Illinois	Deposition
4/2022	18-cv-3844	Demonia Freeman v. Ocwen Loan Servicing LLC, et al.	United States District Court, Southern District of Indiana	Expert Report
4/2022	20-cv-00766	Mark A. Mack v. Specialized Loan Servicing LLC, et al.	United States District Court, Eastern District of Texas	Expert Report
4/2022		Kimara Himchak, et al v. Beneficial New Jersey, et al	Superior Court of New Jersey	Expert Affidavit
8/2022	19-ap-00218	Brenda M Fletcher v US Bank-Ocwen Loan Servicing LLC, et al	United States Bankruptcy Court, District of Maryland	Expert Report
9/2022	19-ap-00218	Brenda M Fletcher v US Bank-Ocwen Loan Servicing LLC, et al	United States Bankruptcy Court, District of Maryland	Deposition
9/2022	F000103-22	BCMB1 Trust v. Laura A Tirado, et al	Superior Court of New Jersey	Expert Affidavit
11/2022	F08534-20	Wilmington Saving Fund Society, et al v. Luisa Ponce, et al.	Superior Court of New Jersey	Expert Affidavit
1/2023	F000189-22	Deutsche Bank as Trustee, et al v Josephat Okeke, et al	Superior Court of New Jersey	Expert Affidavit
3/2023	441428-V	Donna Kemp et al v. Nationstar	Circuit Court, Montgomery County, State of Maryland	Expert Report
7/2023	22-00522	In re: Kristy A. Bautista-Harris	United States Bankruptcy Court, Middle District of Florida	Deposition
7/2023	2016-030551-CA-20	Pennymac Holdings LLC v Martha Valencia, et al	Circuit Court, Eleventh Judicial Circuit, Count of Miami-Dade, State of Florida	Expert Affidavit
8/2023	20-1776	Verdecias v. BSI Financial Services	United States District Court, Eastern District of Wisconsin	Expert Report
9/2023	21-01972	Fox v. Statebridge, et al	United States District Court, District of Maryland	Expert Report
9/2023	2022CV0000053	CRS Properties v William Mossuto et al	Circuit Court, State of Wisconsin	Affidavit

Bernard Jay Patterson, CFE
Case Listing

Date	Case No.	Case Name	Court	Type
9/2023	C21-0006RSL	Julian Flores, et al v. Wells Fargo Bank, N.A.	United States District Court, Western District, State of Washington	Expert Report
10/2023	F-1483-22	HG Recovery Fund I LLC v Jimenez	Superior Court of New Jersey	Expert Report
1/2024	002129-23	Wells Fargo Bank as Trustee, et al v. Bahaa Shaker, et al	Superior Court of New Jersey	Expert Report
1/2024	3:22-cv-00084	Francis J. Castro v. Nationstar Mortgage LLC	United States District Court, Middle District, State of Tennessee	Expert Report
1/2024	23-1175AC	Richard Welsh, et al v. NS193, LLC and Statebridge Co LLC	Chancery Court, Jackson County, State of Mississippi	Expert Affidavit
2/2024	2022-903399	Transam Holdings LLC v. Calvin Brown	Circuit Court, Jefferson County, State of Alabama	Expert Affidavit
3/2024	002129-23	Wells Fargo Bank as Trustee, et al v. Bahaa Shaker, et al	Superior Court of New Jersey	Deposition
3/2024	23-01039	Sonia Lopez v. Unified Mortgage Service, et al.	United States Bankruptcy Court, Eastern District of California	Expert Report
3/2024	23-00002	Janice Ray Owens v. Newrez LLC, et al.	United States Bankruptcy Court, Eastern District of North Carolina	Expert Report
4/2024	21-00048	Judy Williams v Renasant Bank	United States Bankruptcy Court, Northern District of Alabama	Expert Affidavit
5/2024	23-00002	Janice Ray Owens v. Newrez LLC, et al.	United States Bankruptcy Court, Eastern District of North Carolina	Deposition
7/2024	22 CA 000220	Fifth Third Bank NA v. Michael J. Brady, et al	Circuit Court, Twentieth Judicial District, Lee County, State of Florida	Expert Affidavit
7/2024	23-01010	Home Deals of Maine, LLC v. US Bank NA as Trustee, et al.	United States Bankruptcy Court, District of Maine	Expert Report
9/2024	22-06262	Peter Feldman v. Deutsch Bank et al and PHH, et al.	United States District Court, Eastern District of New York	Expert Report

ADDENDUM TO CV and CASE LISTING

* expert testimony was stricken in case in post trial ruling.

** an order was entered on 07/30/2014 in BONY v Donny Marin, et al - Case No: 08-67540CA04659 in the Circuit Court - 11th Judicial Circuit - Miami-Dade Florida striking expert witness disclosure due to irrelevant expertise. The designation, motion to strike, hearing, and order were all done without my knowledge. I was made aware of this order in August 2021. The attorney in the case did not hire me or notify me. I have hired counsel and in the process of re-opening this case to correct the record as well as filing any necessary corrections to previous testimony.